Top Tips

Get the right accounting software

Each one offers slightly different features. Discuss with us before you choose to make sure you get the best solution for you and your business.

Set it up correctly

The standard package will always need to be customised to your business. It will save you time, money and a whole lot of frustration if you get this correct RIGHT from the start. We can complete the set up for you. Remember trying to unravel incorrect data entry later is a lot more time consuming than getting it set up correctly from the beginning.

Take it one step at a time…but get at least an hours training

Get to grips with the compliance and the coding side of things first and then progress your training to the reports and maximise the value. An hours training at the outset is normally better value than trying to muddle through and asking questions as you go.

With the right software solution & support package, you'll have more time to do the things you love.

Call us today to help you find the right accounting software solution and support package to match you and your business requirements.

cooperaitken accountants limited
creating freedom in your business

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Software Solutions and Support

Software Solutions

Software Support

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CooperAitken can help you throughout your life - both professionally and personally.

As well as our Accounting Services, we offer expertise in Payroll, ACC, Human Resources, Trust and Company Administration and Software Solutions and Support.

Software Assistance

We are all living in the age of change and this is especially noticeable with the financial software options available to businesses. Each is fast paced, constantly upgrading and evolving and all offering something different.

CooperAitken recognises that clients want more freedom and transparency into their financial position, and have a dedicated software solutions team to help you achieve this.

Peace of mind and saving you time are key objectives that we strive for, for our clients. Embracing financial technology in your business will open the door to these opportunities. This together with having a budget, reporting against it and taking appropriate actions, can make a really big difference to your profitability.

The right software will provide the tools for budgeting and access to timely information to assist with decision making and discussions with your professional advisers.

We'll support you every step of the way. From helping you choose the right solution, taking care of all the set up requirements, to aligning the right on-going support package to match you and your business requirements. It's that easy.

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We can help you with:

- Choosing the right software that fits your business best
- Transitioning to a different solution
- Customising your set up specifically for you
- Inputting data, including budgets and forecasting
- One on one training
- Providing comprehensive training resources
- On-going support packages

The right software will empower you and support smarter, well-timed decision-making creating freedom in your business

PEACE OF MIND
- Will help you keep your records compliant with IRD
- Manage debtors and creditors
- On-going software support packages to give you confidence as you navigate your way around the software.
- Take control of your cashflow, know where all the money went
- Track jobs
- Will help you with discussions with your bank and professional advisors

SAVING YOU MONEY
- Prepare your own GST returns
- Easy to transfer information with CooperAitken – less queries from us
- See actual spend to your budget, what needs adjusting or eliminating to stay within your predicted cashflow.
- Grow your business

Accounting

SAVING YOU TIME
- Create invoices, purchase orders and manage debtors
- Manage payroll
- Complete GST returns easily
- Have more time to do the things you love.

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