



Setting up your own myIR account

(Please allow 45 minutes to complete)

Step 1: Go to www.ird.govt.nz

Step 2: Click on the *Register* box at the top right corner of the the IRD website.



Step 3: You will then be directed to a *What to expect* page. Read and click *Next.*

About this service	When to use this service
This service lets you create a myIR Secure Online Services account.	Use this service to create a myIR account for yourself, or for a non- individual you are an owner of. Who is an owner depends on the type of non-individual. • Company - a director or executive office holder. • Trust - a trustee or an executive office holder. • Estate - the administrator or executor of the trust or an executive office holder. • Partnership - a partner or an executive office holder. • School - the principal, chairperson of the school board of trustees or an executive office holder. • Body corporate - an executive officer holder.
What you'll need	When you're done
To create a myIR account for yourself, you need your: IRD number or customer identifier, and an email address. To create a myIR account for a business or other organisation, you need: the IRD number or customer identifier for the business or organisation, and an email address.	With a myIR account you can get your tax and entitlements sorted online anytime, anywhere.

Step 4: Next you'll go through to the Your Details page.

Fill in the required information, tick the *I'm not a robot box* (for security purposes) and click Next. (Please note - any fields with a red astrix must be completed before IRD will allow you to continue)

\equiv Create a new web logon	
1 What to expect ✓ > 2 Your details >	
Your details	
Type of registration	
Please select the type of registration you are submitting	g
Create a personal myIR account using your IRD means the second	umber
Create a myIR account for your business or organi	isation, using the entity's IRD number
Create a myIR account for your non-resident busin	ness or organisation
Note: IRD number must contain nine digits. If you have	e a eight digit IRD number, include a zero at the start of your number.
Personal details	
IRD number/Customer identifier	myIR web name
IRD number 🔻	*Required
IRD number	This is not your myIR username. Your web name is what will be displayed
*Required	on your myrk account. It may differ from your legal name.
First name	
Required	
Last name	
"Required	
Date of birth *Required	
I'm not a robot	

Please note - If you're setting up for a business that has more than one owner, each owner can have their own myIR for that business.

Step 5: You'll then be directed to the next page Web logon. Please complete the required details on this page and click next.

\equiv Create a new web logon	
(1) What to expect ✓ → (2) Your details ✓ → (3) We	b logon >
Web logon	
Select a logon	Select notification preference
Logon *Required	By creating a myIR account you consent to receiving information electronically, for example notices and statements. Select your preferred method of contact for being notified. See our conditions of use for more information.
Check availability	Preferred contact method
Please check the availability of the web logon.	^a Required
	Email address *Required
	Country code
	NEW ZEALAND
	Mobile phone

Step 6: You're now nearing the final stages, and a confirmation is required to activate your account. This can be done via a text message to your nominated mobile number, or by calling IRD directly to confirm your identity.

If you've said **Yes** to **Would you like to activate your login with an activation code?** please follow through to Step 7.

If you've selected **No** to this question, please call the number provided by IRD to confirm your identity and activate your myIR account.

Te Tari Taake	
\equiv Create a new web logon	
1 What to expect <>> 2 Your details <>> 3 Web logon <>> 4 How to activate >	
How to activate	
Activating your account	
To activate your myIR account, you can:	
 Receive an activation code by text message, or Continue without a code. You'll need to call us after your submission to activate. 	
Would you like to activate your logon with an activation code?	Yes <u>No</u>
Cancel	<pre> Previous Next ></pre>

Step 7: IRD will now ask you to verify your mobile number.

Please add your mobile number, and tick the *Declaration* box and click *Next* to continue.

\sim	What to expect \checkmark > (2) Your details \checkmark > (3) Web logon \checkmark > (4) How to activate \checkmark > (5) Activation >
Act	ivation
Verif	y your mobile number
if the	mobile phone number you enter matches our records, you'll receive a text message with an activation code to enter on the next step.
When	entering your mobile number, please ensure you:
:	Enter NZ country code '+64' Remove the first '0' of your mobile phone number, e.g. 64219876543 Do not include any spaces or dashes.
Mobile	e country code
Mobile	
🗆 C	all to activate
1	lease provide your mobile number or select 'Call to activate' to continue.
	eclaration
De	
De	By clicking the required check box, I declare that I:

Step 8: You should receive an activation code by text from IRD (within a few minutes). Please enter this number into the next screen where required.

Te Tari Taake	
☐ E Create a new web logon	
1 What to expect < > 2 Your details < > 3 Web logon < > 4 How to activate < >	(5) Activation ✓ > (6) SMS activation >
SMS activation	
SMS activation	
To activate your myIR account, enter your activation code received by text message in the box displayed	below.
If your activation code does not arrive within 5 minutes, click the Previous button below and then select "(Submit. You can then activate by phoning 0800 227 770 (or +64 4 890 2120).	Call to activate". Continue the process and
Activation code	
*Required	
Cancel	<pre></pre>

Step 9: Once your identity has been confirmed, it will ask you to *Review your details* on screen, and click *submit* if all is correct. (If details aren't correct, you have the option to click *Previous* and go back through the previous screens to correct details).

Step 10: Once your details are correct, and you're ready to complete the setup, click *Submit.*

≡ Create a ne	ew web logon	
xpect ✓ → ② Your detail	ils \checkmark > (3) Web logon \checkmark > (4) How to activate \checkmark > (5) Activation \checkmark > (6) SMS activation \checkmark > (7) Review	~
Review		1
Personal details		
IRD number	: XXX-XXX-XXX	
First name	: First Name	
Last name	: Last Name	
Date of birth	: XX-XX-XXXX	
myIR web name	: Webname	
Select a logon		
Logon	:	
Select notification prefe	erence	
Preferred contact method	: Email	
Email address	; firstname@email.com	
Mobile phone	XXX-XXXX-XXXX	
Activating your accoun	ıt	
After pushing the teal Submit	it button, you will receive a reset password email. Once you set your password, your logon will be active.	
Cancel	Previous Subm	it

You should then get an onscreen confirmation similar to below to confirm your submission.

IRD will send you an email to reset your password.



Step 11: Open your emails, click on the link in email, and you will be redirected to the IRD website to set your password.

(Please note: You must click on the password email setup link within 30 minutes of receiving it otherwise the link won't work).

Once password is set, your myIR is active!

Start using by returning to the IRD home page (click IRD logo in top left hand corner of screen or type <u>www.ird.govt.nz</u> into the address bar) and login with your new myIR account.